

## Summary of Financial Results for the Nine Months Ended December 2006 (Consolidated)

Name of Company Listed: SHIKOKU COCA·COLA BOTTLING CO., LTD.

(Stock Code: 2578 Tokyo Stock Exchange, First Section)

(URL <http://www.shikoku.ccbc.co.jp/>)

Representative: Takeo Hashimoto, President

Person in Charge of Contact: Shinya Ikegami, General Manager of Accounting

TEL: +81 (0) 87 841-9191

### 1. Matters Related to Preparation of the Summary of Financial Status and Results of Operations for the Nine Months

[1] Has the Company adopted a simplified accounting method? Yes

The Company has adopted a simplified method for allowance recording standards and etc. with minimal effect on amounts disclosed.

[2] Has the Company made any changes in accounting method since the last consolidated fiscal year? No

[3] Has the Company made any changes in the scope of consolidation and application of the equity method? Yes

Consolidated (New): 0 company (Eliminated): 0 company Equity method (New): 1 company (Eliminated): 0 company

### 2. Summary of Consolidated Financial Status and Results of Operations for the Nine Months Ended December 2006 (April 1, 2006–December 31, 2006)

(1) Consolidated Results of Operations

(Millions of yen, truncated)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2006	43,225	(-4.7)	1,500	(-28.6)	1,678	(-23.5)	800	(-24.4)
Nine months ended December 31, 2005	45,371	(-6.0)	2,101	(-39.9)	2,194	(-39.4)	1,059	(-52.0)
(Reference) Fiscal year ended March 31, 2006	56,891		1,921		2,059		812	

	Net income per share	Net income per share after adjusting for dilution
	Yen	Yen
Nine months ended December 31, 2006	33.50	—
Nine months ended December 31, 2005	44.31	—
(Reference) Fiscal year ended March 31, 2006	31.46	—

Note: The percentages shown for net sales, operating income, etc. indicate the increase or decrease compared to the same period of the previous fiscal year.

## (2) Changes in Consolidated Financial Status

(Millions of yen, truncated)

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Nine months ended December 31, 2006	47,990	44,127	91.8	1,843.77
Nine months ended December 31, 2005	47,369	43,937	92.8	1,837.97
(Reference) Fiscal year ended March 31, 2006	48,222	43,701	90.6	1,825.57

## (Consolidated Cash Flows)

(Millions of yen, truncated)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Nine months ended December 31, 2006	2,576	-1,355	-505	6,653
Nine months ended December 31, 2005	1,817	-4,887	-532	6,067
(Reference) Fiscal year ended March 31, 2006	3,561	-6,741	-552	5,938

### 3. Projection of Consolidated Results of Operations for the Fiscal Year Ending March 2007 (April 1, 2006–March 31, 2007)

The Group has not revised its previously announced projections of full-year consolidated results (announced November 7, 2006).

Note: Projected performance is predicted based on the information available at the time of the announcement. Actual performance may differ from projections due to a variety of factors.

*This document is an English-language translation of the Japanese-language original.*